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ENBRIDGE

March 1, 2006

Tract No. «Tract_»

«Name»
«Address»
«City», «ST» «Zip_Code»

Dear Landowner:

I am writing to advise you of Enbridge's newly proposed crude petroleum pipeline project in your area. According to our initial research, you are a landowner along the preliminary proposed pipeline route. This letter and the enclosed brochure will provide you with more information about this pipeline expansion project and the next steps we will be taking to refine the proposed route.

An early step required in any project of this size is to enter open dialogue with potentially affected landowners. In order for Enbridge to plan, design and permit the new pipeline, we must conduct environmental assessments and land surveys very early in the process to determine the route and pipeline construction compatibility.

We are sending you this early correspondence to advise you that one of our representatives will be personally contacting you in the coming months to discuss the project and potentially seek permission to survey your land and conduct environmental and cultural resource assessments. Surveys and assessments would need to cover land where we might be seeking a pipeline easement and/or areas where temporary working space for pipeline construction might be required. The enclosed material provides additional information on the project, environmental assessments and property surveys.

Since 1950, Enbridge has safely, reliably and economically transported western Canadian crude petroleum to serve refining centers in the Great Lakes region through what is known as the Company's "Lakehead System" of underground pipelines. This system has been expanded many times during the last few decades to meet the region's rising demand for petroleum transportation. Today, Enbridge delivers approximately 65 percent of the crude petroleum used by refiners in the Great Lakes states and transports approximately 10 percent of total U.S. oil imports.

Enbridge is proposing to expand the Lakehead System again in Wisconsin and Illinois. This planned initiative is a staged proposal that we are calling our "Southern Access" pipeline expansion program. This program is designed to improve energy supply to the U.S. Midwest by accessing new reserves from the oil sands of western Canada. Once completed, the staged expansion will include a total of 454 miles of new pipeline (likely 36 inches in diameter) from Superior, Wisconsin to Flanagan, Illinois. This pipeline could also be extended further south in a future stage to the major pipeline hub at Patoka, Illinois.

**Enbridge Ex. 2
Attachment E**

Stage 1 of the Southern Access pipeline expansion program is currently underway. It will consist of a 321-mile underground pipeline that in almost all instances will be installed within the existing Enbridge pipeline right-of-way between Enbridge's terminal facility in Superior, Wisconsin and its Delavan pumping station near the Whitewater/Delavan area of Wisconsin. Stage 1 is scheduled for completion in 2008.

The proposed Stage 2 is the segment tentatively routed through your area and includes a new pipeline from the Delavan pumping station to Enbridge's tank terminal near Flanagan, Illinois. There the pipeline will interconnect with another existing Enbridge pipeline. Stage 2 requires approximately 133 miles of pipeline in new right-of-way (22 miles to the Wisconsin/Illinois border and 111 miles in Illinois), with a scheduled completion date in 2009.

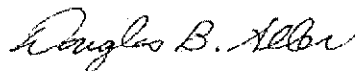
The proposed pipeline expansion program will increase U.S. access to Canada's vast oil sands reserves in northern Alberta, which are second only to the oil reserves of Saudi Arabia. Regional refineries need access to a more secure, economical and reliable petroleum supply as they have been faced with a continuing decline in crude petroleum production from the continental U.S. Every day, gasoline, diesel fuel and other petroleum products are delivered from these refineries to fuel the lives of the people and businesses of Wisconsin and Illinois.

We understand the value of sharing information and incorporating public input into our project plans. Through open communication, we can ensure that questions and concerns are addressed and that your feedback can be used to help in the planning and implementation of this project.

I know you will have questions about our expansion program, and we look forward to meeting with you to discuss them. Some may be answered by the enclosed information, but if you have further questions, our Enbridge representative will be happy to attempt to answer them when you are contacted. We have also launched a website for our Southern Access expansion program, which you can visit at www.southernaccess.com. If you have more immediate questions that are not addressed in these materials or need to convey up-to-date property owner/contact information, please call our Sycamore, Illinois right-of-way office toll-free at **888-527-2015**.

Thank you for reviewing this information. We look forward to meeting with you to further discuss this pipeline expansion program.

Sincerely,

A handwritten signature in cursive script that reads "Douglas B. Aller".

Douglas B. Aller

Enclosure